

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF COLORADO

In re:)	CHAPTER 11
)	
)	
CSI ENTERPRISES, INC.,)	Case No. 95-11642 CEM
ENERGY FUELS, LTD.,)	Case No. 95-11645 CEM
OREN LEE BENTON,)	Case No. 95-11648 CEM
ENERGY FUELS EXPLORATION CO.,)	Case No. 95-11649 CEM
NUEXCO TRADING CORPORATION,)	Case No. 95-11651 CEM
ENERGY FUELS MINING JOINT VENTURE,)	Case No. 96-19882 CEM
)	
Debtors.)	(Jointly Administered
)	under Case No. 95-11642
)	CEM)

NOTICE PURSUANT TO RULE 202 OF MOTION FOR AUTHORIZATION TO SELL
ASSETS PURSUANT TO 11 U.S.C. §363(b) and (f)
TO OLB RESTRUCTURING COMPANY, LLC

TO ALL PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that the Debtors herein have filed a Motion For Authorization to Sell Assets Pursuant to 11 U.S.C. §363(b) and (f) to OLB Restructuring Company, LLC ("Application"). A copy of the Application, with a copy of the Asset Purchase Agreement and Schedules, is attached hereto as Exhibit 1.

The Application seeks approval of a sale of a substantial portion of the Debtors assets for a purchase price of \$110,000,000. The purchaser, OLB Restructuring Company, LLC ("OLBRC"), is associated with Oren L. Benton, the individual debtor in these jointly administered estates. The sale to OLBRC is conditioned on closing the sale prior to confirmation of the Modified First Amended Plan Of Reorganization For The Jointly Administered Debtors (the "Plan"). The Plan was filed by the Official Joint Creditors' Committee, as proponent, and Oren L. Benton, as co-proponent, on February 21, 1997. The Debtors' believe that the sale anticipated by the Application could be consummated without modification to the Plan.

You should have previously received a copy of the Modified First Amended Disclosure Statement (the "Disclosure Statement"). The offer which now is the subject of this Application is discussed in Section III, B on page 27-28 of the Disclosure Statement.

The Court in a Scheduling Order dated February 24, 1997, set a confirmation hearing for April 8, 1997 if there are no objections requiring an evidentiary hearing to the confirmation of the Plan. The Court has now set this Application for hearing on April 8, 1997, at the same time as the confirmation hearing.

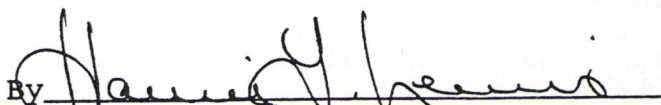
Pursuant to Rule 202 of the Local Rules of Bankruptcy Procedure, if you desire to oppose the Application, you must file a written objection and request a hearing with the Court on or before **April 7, 1997**, and serve a copy thereof on the undersigned counsel. Objections and requests for hearing shall clearly specify the grounds upon which they are based, including the citation of supporting legal authority, if any. General objections or requests for hearings will not be considered by the Court.

The Court has set a hearing on the Application, and any objections to it, for a hearing on **April 8, 1997, at 9:30 a.m.** in Courtroom C, 721 Nineteenth Street, Denver, Colorado 80202, which as stated above coincides with the confirmation hearing on the Plan.

In the absence of a timely and substantiated objection and request for hearing by an interested party, the Court may approve or grant the Application without any further notice to creditors or other interested parties.

Dated this 15th day of March, 1997.

LINDQUIST, VENNUM & CHRISTENSEN P.L.L.P.

By 
Harrie F. Lewis

600 Seventeenth Street
Suite 2125 South
Denver, Colorado 80202-5401
Telephone: (303) 573-5900

Attorneys for Oren Lee Benton